

# Family Records Management

**Theresa Deliberto**

\* California Licensed Professional Fiduciary

\* National Certified Guardian

## Fee Schedule (Effective January 1, 2023)

### Fiduciary Services

**Conservatorships:** \$200 per hour

**Guardianship:** \$200 per hour

**Health Care Agent:** \$ 200 per hour

**Trust Administration:** 1~2% annually, based on gross estate value or at a \$200 per hour rate.

**Special Needs Trust:** \$250 per hour

### Non-Fiduciary Services

**Fiduciary Accounting:** \$200 per hour



Phone: 818-790-0623 Fax: 818-797-3002

7474 N Figueroa St, Ste 125, Los Angeles, CA 90041

Email: Tdeliberto@recordsorg.com